

Agenda Item # 15.
Date 6-5-2019

**NOTICE OF PUBLIC HEARING
OF THE COUNTY OF DODGE, NEBRASKA**

NOTICE IS HEREBY GIVEN that the Board of Supervisors (the "Board") of the County of Dodge, Nebraska (the "County") will hold a public hearing on Wednesday, June 5, 2019, at 9:00 a.m., or as soon thereafter as the same may be heard, in the Board of Supervisors Room located on the 3rd floor of the Dodge County Courthouse, 435 N. Park, Fremont, Nebraska, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), with respect to the proposed financing of the hereinafter-described Project pursuant to a plan of financing under which the County will issue one or more series of revenue bonds in an aggregate principal amount not to exceed \$5,000,000, the proceeds of which will be loaned to Midland University, a Nebraska nonprofit corporation (the "Borrower").

The project to be financed with the proceeds of the bonds consists of the construction, equipping and furnishing of a new residence hall and related improvements to be located on the Borrower's campus at 900 North Clarkson, Fremont, Nebraska (the "Project"). The Project will be owned and operated by the Borrower and consists of capital expenditures relating to its educational purpose.

Following such public hearing, the Board will consider for adoption a resolution granting approval to such proposed issuance of the bonds to finance the Project. The bonds shall be limited obligations of the County, and the principal and interest thereon will be payable solely from the revenues derived from one or more loan agreements between the County and the Borrower. The bonds shall not constitute or give rise to a pecuniary liability of the County, nor shall the bonds become a charge against its general credit or taxing powers.

At the time and place fixed for the public hearing, all interested persons will be given an opportunity to express their views orally and in writing on the proposed issuance of the bonds and the location and nature of the Project. Persons wishing to make comments in writing about the proposed bonds and the Project shall do so in advance of the commencement of the public hearing to the County of Dodge, Nebraska, County Clerk, 435 N. Park, Fremont, Nebraska 68025.

This notice is posted on the County's website at <https://dodgecounty.nebraska.gov/>.

COUNTY OF DODGE, NEBRASKA
Fred Mytty, County Clerk