

# OFFICE OF THE DODGE COUNTY TREASURER

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GAIL J BARGSTADT  
COUNTY TREASURER

JUDITH J MAIN  
DEPUTY COUNTY TREASURER

May 28, 2019

Agenda Item # 16  
Date 6-5-2019

Dodge County Board of Supervisors  
435 N Park Avenue  
Fremont NE 68025

RE: Refund of Inheritance Tax

Please find attached a request for a refund of Inheritance Tax. On December 31, 2018, a Tentative Determination of Inheritance Tax was done for the Jeffrey L. Plahn Estate. We receipted that payment on January 7, 2019.

On May 24, 2019, a Final Determination of Inheritance Tax was done. This Final Determination indicates that the County collected \$420.57 too much and that the Estate is owed a refund.

This letter is requesting that the Board approve this refund so that this office may pay the Estate.

Thank you for your consideration.

Sincerely,



Gail J. Bargstadt  
Dodge County Treasurer

Attachments

RECEIVED  
2019 MAY 29 PM 12:38  
DODGE COUNTY, NEBRASKA  
FREMONT, DODGE COUNTY, NEBRASKA

APPLICATION FOR REFUND  
OF  
INHERITANCE TAX

COMES NOW, Thomas B. Thomsen, attorney for Thomas Plahn, the Personal Representative of the estate of Jeffrey L. Plahn and submits an Application for Refund of overpayment of Inheritance Tax in the estate of Jeffrey L. Plahn, deceased.

On or about January 7, 2019, the Personal Representative through Dodge County Title & Escrow Co. paid Tentative Inheritance Tax to the Dodge County Treasurer in the amount of \$6,072.87 pursuant to Order Determining Tentative Inheritance Tax. A copy of the Order Determining Tentative Inheritance Tax is attached hereto.

On or about May 24, 2019, the Dodge County Court determined Final Inheritance Tax in the amount of \$5,652.30, a copy of said Order Determining and Assessing Final Inheritance Tax is attached hereto.

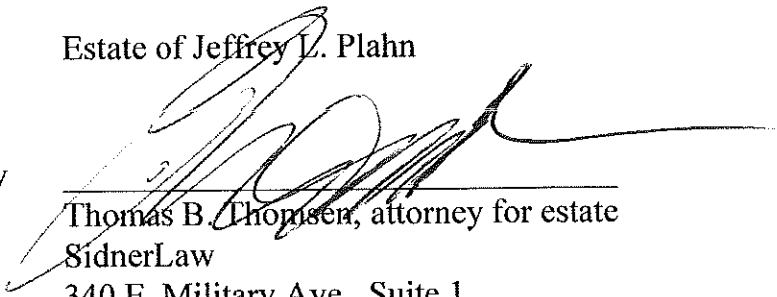
The Personal Representative of the estate of Jeffrey L. Plahn, by and through his attorney, hereby applies to the Dodge County Treasurer for refund of overpaid Inheritance Tax in the amount of \$420.57.

Payment should be made to the "Estate of Jeffrey L. Plahn."

Dated: May 28, 2019

Estate of Jeffrey L. Plahn

By

  
Thomas B. Thomsen, attorney for estate  
SidnerLaw  
340 E. Military Ave., Suite 1  
Fremont, NE 68025-5097  
(402) 721-7111

**FILED**

IN THE COUNTY COURT OF DODGE COUNTY, NEBRASKA

IN THE MATTER OF THE ESTATE ) Case No. PR 18-185  
 )  
 DODGE COUNTY NEBRASKA )  
 ) EISA K. STOVER, CLERK ) ORDER DETERMINING  
 ) COUNTY COURT CLERK ) TENTATIVE INHERITANCE TAX  
 )  
 OF )  
 )  
 JEFFREY L. PLAHN, Deceased. )  
 )

This matter came on for hearing on the Application of the Personal Representative for Tentative Determination of Inheritance Tax herein and the Court being duly advised in the premises finds that there is Tentative Inheritance Tax due to the Dodge County Treasurer, Dodge County, Nebraska, in the amount of \$6,072.87, which Inheritance Tax arises by reason of the death of Jeffrey L. Plahn.

The Inheritance Tax lien upon payment of said Tentative Inheritance Tax is hereby released upon the following described real estate:

Lot 1, Block 17, Johnson's 4th Addition, an Addition to the City of Fremont, Dodge County, Nebraska.

IT IS SO ORDERED.

BY THE COURT:



*Eisa K. Stover*  
 \_\_\_\_\_  
 County Judge  
*Cher Magistrate*



000394958C05

IN THE COUNTY COURT OF DODGE COUNTY, NEBRASKA

IN THE MATTER OF THE ESTATE )

Case No. PR 18-185

OF )

ORDER

JEFFREY L. PLAHN, Deceased. )

DETERMINING AND ASSESSING  
FINAL INHERITANCE TAX

This matter came on for hearing on the Application of the Personal Representative for Final Determination of Inheritance Tax herein and the Court being duly advised in the premises finds that there is Final Inheritance Tax due herein to the Dodge County Treasurer, Dodge County, Nebraska, in the amount of \$5,652.30, which Inheritance Tax arises by reason of the death of Jeffrey L. Plahn.

Said amount of Inheritance Tax will bear interest as allowed by law if not paid on or before October 3, 2019.

Upon payment of the amount so found due, the Inheritance Tax lien arising by reason of the death of Jeffrey L. Plahn upon the following described real estate shall be extinguished:

Lot 1, Block 17, Johnson's 4<sup>th</sup> Addition, City of Fremont,  
Dodge County, Nebraska.

IT IS SO ORDERED.

BY THE COURT:



*Lisa H. Storer*  
County Judge  
*Clerk Mary Drake*



000416987C05