

OFFICE OF THE DODGE COUNTY TREASURER

PO BOX 999, FREMONT NE 68026-0999

PHONE 402/727-2750

FAX 402/727-2753

GAIL J BARGSTADT
COUNTY TREASURER

JUDITH J MAIN
DEPUTY COUNTY TREASURER

August 27, 2019

Agenda Item # 16.
Date 9-11-2019

Dodge County Board of Supervisors
435 N Park Avenue
Fremont NE 68025

RE: Refund of Inheritance Tax

Please find attached a request for a refund of Inheritance Tax. On December 31, 2018, a Tentative Determination of Inheritance Tax was done for the Estate of Jeffrey L. Plahn. We received that payment of \$6,072.87 on January 9, 2019.

On May 24, 2019, a Final Determination was done. This Determination indicated that Dodge County collected \$420.57 too much and that the Estate was owed a refund. We refunded that amount on June 6, 2019.

We recently received an Amended Order Determining Final Inheritance Tax on the Jeffrey L. Plahn Estate. This determination indicates that an additional refund of \$48.24 is due the estate.

This letter is requesting that the Board approve this refund so that this office may pay the Estate.

Thank you for your consideration.

Respectfully,


Gail J. Bargstadt
Dodge County Treasurer

Attachments

2019 AUG 29 AM 8:46
RECEIVED
DODGE COUNTY NE
FREMONT COUNTY CLERK

SIDNERLAW

– since 1897 –

THOMAS B. THOMSEN
BRADLEY D. HOLTORF
S. NICHOLAS BOGGY
BRADLEY E. NICK
SHANE J. PLACEK
LINSEY MORAN BRYANT

MILITARY COLONIAL BUILDING
340 E. MILITARY AVENUE, SUITE 1
FREMONT, NEBRASKA 68025-5097

PHONE 402-721-7111
FAX 402-721-9120

WILLIAM J. COURTRIGHT, 1862-1950
S. SIDNER, 1875-1944
EARL J. LEE, 1888-1963
H.A. GUNDERSON, 1889-1969
ARTHUR C. SIDNER, 1900-1975
GEORGE E. SVOBODA, 1917-2011
NEIL W. SCHILKE, Retired

August 27, 2019

Dodge County Treasurer
Dodge County Courthouse
Attn: Gail
PO Box 999
Fremont NE 68026

RE: Estate of Jeffrey L. Plahn
Dodge County Case No. PR 18-185

Dear Gail:

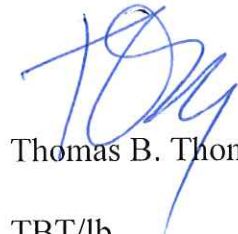
We have provided you with a copy of the Amended Order Determining Final Inheritance Tax.

Would you please issue the refund in the amount of \$48.20 payable to “The Estate of Jeffrey L. Plahn”.

Please deliver the check to my office and I will see to it that the Personal Representative of the estate receives it.

Very truly yours,

SIDNERLAW



Thomas B. Thomsen

TBT/lb

FILED

IN THE COUNTY COURT OF DODGE COUNTY, NEBRASKA

2019 AUG -5 PM 1:25

IN THE MATTER OF THE ESTATE)

Case No. PR 18-185

OF)

DODGE COUNTY NEBRASKA
LISA K. STOVER
COUNTY COURT CLERK

AMENDED ORDER
DETERMINING FINAL
INHERITANCE TAX

JEFFREY L. PLAHN, Deceased.)

)
)
)
)

This matter came on for hearing on the Application of the Personal Representative to amend the Inheritance Tax determination herein and the Court being duly advised in the premises finds that total Inheritance Tax herein should be amended to the amount of \$5,604.06 arising by reason of the death of Jeffrey L. Plahn.

Said amount of Inheritance Tax is payable to the Dodge County Treasurer. Inheritance Tax has previously been determined herein in the amount of \$5,652.30. This Amended Inheritance Tax results in Amended Inheritance Tax in the amount of \$5,604.06, resulting in a refund being due the estate of Jeffrey L. Plahn from the Dodge County Treasurer in the amount of \$48.24.

IT IS SO ORDERED.

BY THE COURT:

Lisa K. Stover

County Judge
clerk magistrale

