

Agenda Item # 15
Date 7/15/20

OFFICE OF THE DODGE COUNTY TREASURER

PO BOX 999, FREMONT NE 68026-0999 PHONE 402/727-2750 FAX 402/727-2753
GAIL J BARGSTADT JUDITH J MAIN
COUNTY TREASURER DEPUTY COUNTY TREASURER

June 19, 2020

Dodge County Board of Supervisors
435 N Park Avenue
Fremont NE 68025

RE: Refund of Inheritance Tax


Please find attached a request for a refund of Inheritance Tax. On February 5, 2020, an "Order Determining and Assessing Inheritance Tax" was done for the Estate of Larry Harlan Wigren. We received that payment on February 11, 2020 in the amount of \$33,188.76.

On June 16, 2020, an "Amended Order Determining and Assessing Inheritance Tax" was done. This Amended Determination indicates that Dodge County collected too much and that the Estate is owed a refund of \$8,284.86.

This letter is requesting that the Board approve this refund so that this office may pay the Estate.

Thank you for your consideration.

Respectfully,



Gail J. Bargstadt
Dodge County Treasurer

Attachments

SIDNERLAW

– since 1897 –

THOMAS B. THOMSEN
BRADLEY D. HOLTORF
S. NICHOLAS BOGGY
BRADLEY E. NICK
SHANE J. PLACEK
LINSEY MORAN BRYANT

MILITARY COLONIAL BUILDING
340 E. MILITARY AVENUE, SUITE 1
FREMONT, NEBRASKA 68025-5097

PHONE 402-721-7111
FAX 402-721-9120

WILLIAM J. COURTRIGHT, 1862-1950
S. SIDNER, 1875-1944
EARL J. LEE, 1888-1963
H.A. GUNDERSON, 1889-1969
ARTHUR C. SIDNER, 1900-1975
GEORGE E. SVOBODA, 1917-2011
NEIL W. SCHILKE, Retired

June 17, 2020

Dodge County Treasurer
435 N. Park Ave.
Fremont, NE 68025

Re: Estate of Larry Harlan Wigren
Case No. PR 19-101

Dear Treasurer:

I am enclosing an Amended Order Determining and Assessing Inheritance Tax in the above estate. Please note that the Amended Order requires a refund from the Dodge County Treasurer in the amount of \$8,284.86.

Please consider this letter as a claim of the Estate of Larry Harlan Wigren for this refund.

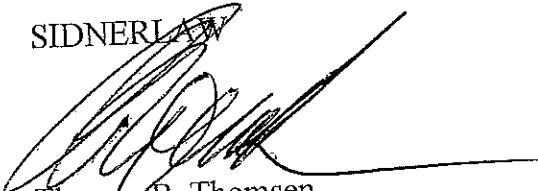
Please make check payable to the Estate of Larry Harlan Wigren and deliver it to Thomas B. Thomsen, 340 E. Military Ave., Fremont, NE 68025.

Don't hesitate to call if you have any questions.

Thank you for your cooperation.

Very truly yours,

SIDNERLAW



Thomas B. Thomsen

TBT/lkm
Enc.

FILED

IN THE COUNTY COURT OF DODGE COUNTY, NEBRASKA

IN THE MATTER OF THE ESTATE OF LARRY HARLAN WIGREN, Deceased. Case No. PR 19-101

DODGE COUNTY NEBRASKA

OF

LISA H. STOVOR

COUNTY COURT CLERK

AMENDED ORDER

DETERMINING AND ASSESSING

INHERITANCE TAX

LARRY HARLAN WIGREN,

Deceased.

Upon consideration of the evidence and computation of inheritance tax liability as shown on the Amended Inheritance Tax Worksheet filed herein, and incorporated herein by reference,

THE COURT HEREBY ORDERS, DETERMINES AND ASSESSES Inheritance Tax herein as follows:

There is due and payable by reason of the death of Larry Harlan Wigren inheritance tax in the total amount of \$24,903.90.

Inheritance Tax herein was previously paid pursuant to Order of this Court in the amount of \$33,188.76.

There has been an overpayment of Inheritance Tax due to the Dodge County Treasurer in the amount of \$8,284.86.

Said amount shall be refunded by the County Treasurer of Dodge County, Nebraska, to the Estate of Larry Harlan Wigren.

Dated this 16 day of June, 2020.

BY THE COURT:



Lisa H. Stover
County Judge
Clerk Magistrate

Prepared and submitted by:
Thomas B. Thomsen, #14195
SIDNERLAW
340 E. Military Ave., Suite 1
Fremont, NE 68025-5097
(402) 721-7111

IN THE COUNTY COURT OF DODGE COUNTY, NEBRASKA

FILED

IN THE MATTER OF THE ESTATE)
)
 OF)
)
 LARRY HARLAN WIGREN,)
 Deceased.)

Case No. PR 19-101

2020 FEB -5 PM 1:48

DODGE COUNTY, NEBRASKA
LISA M. STOVER
COUNTY COURT CLERK

ORDER DETERMINING AND
ASSESSING INHERITANCE TAX

Upon consideration of the evidence and computation of inheritance tax liability as shown on the Inheritance Tax Worksheet filed herein, and incorporated herein by reference,

THE COURT HEREBY ORDERS, DETERMINES AND ASSESSES Inheritance Tax herein as follows:

There is due and payable by reason of the death of Larry Harlan Wigren inheritance tax in the total amount of \$33,188.76 which shall be paid to the Dodge County Treasurer of Dodge County, Nebraska.

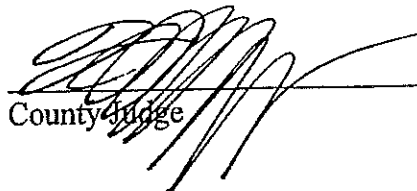
Said amount of inheritance tax so found due will draw interest at the legal rate one year from the date of death of said Decedent, if said tax is not paid on or before one year from the date of death of said Decedent, which date of death was May 29, 2019.

Upon payment of the inheritance tax so found due plus interest, if any, the lien for inheritance tax arising by reason of the death of Larry Harlan Wigren, shall be extinguished on the following described real estate:

Lot 1, Block 1, Country Club Estates Fourth Addition, an Addition to the City of Fremont, Dodge County, Nebraska.

Dated this 5 day of February, 2020.

BY THE COURT:


County Judge



Prepared and submitted by:
Thomas B. Thomsen, #14195
SIDNERLAW
340 E. Military Ave., Suite 1
Fremont, NE 68025-5097
(402) 721-7111



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