## Fred Mytty

Agenda Item # 20
Date 7/27/22

From:

mary.loftis55@gmail.com

Sent:

Wednesday, July 13, 2022 1:45 PM

To:

Dodge County Clerk

Subject:

Medicare Programming Contract - Mary Loftis

**Attachments:** 

Burt Dodge Washington 2022-23 Contract.docx

Dear Fred and Dodge County Board of Supervisors,

Here is the contract I drafted with help from our County Attorney, Edmund Talbot for my Medicare Programming Contract for July 2022-June 2023.

I was able to secure \$1500 from the Nebraska SHIP/SMP program to keep the county costs low as well as provide a little cushion if one of my printers quits working or whatever.

If you have any questions, please let me know. My cell phone number is 402-380-0093. Or if you need me to present this in person I will be happy to do that too.

I am sending this contract to the other two counties as well so they can have an "official" budget for their planning needs.

I've attached the contract as well as included it in the body of this email so hopefully you can read it easily! Thank you for your support!

Sincerely,

Mary Loftis

NE SHIP/SMP Counselor

### **Mary Loftis**

Nebraska SHIP/SMP Counselor 402-380-0093 2390 County Road B Craig, NE 68019

Contracted Position in Burt, Dodge & Washington Counties for Medicare Education & Counseling July 2022 - June 2023

This contract is between Mary E. Loftis, Nebraska SHIP/SMP Counselor and Burt, Dodge and Washington Counties. The following services are to be provided to residents of Burt, Dodge and Washington Counties:

- Provide unbiased, focused counseling services to Medicare beneficiaries and interested parties on Medicare,
   Medicare Advantage and Part D enrollment topics. This will be accomplished through one-on-one counseling and public outreach events, media activities and presentations through the entire fiscal year.
- To offer education and counseling events in all three counties in person, by telephone and/or online.
- Provide counseling services to underserved and hard to reach populations (disabled, low-income, rural, homebound).
- Assist any volunteer or beneficiary regardless of age, race, color, disability, religion, sex or national origin.
- Work with the State Department of Insurance SHIP/SMP Office staff to achieve the mission of the counseling program and attend trainings given by the SHIP/SMP office and other meetings/trainings relevant to the program.
- Maintain an office in the Burt County Extension Office for counseling, telephone, copying and secretarial support.
- Collect counseling data and enter data on State STARS website: <a href="https://stars.acl.gov">https://stars.acl.gov</a> on a monthly basis.
- Contract with Mary Loftis and Linda Bisanz or any other employed by Mary Loftis, are acting as independent

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Nebraska SHIP/SMP Counselor 402-380-0093 2390 County Road B Craig, NE 68019

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- Contract with Mary Loftis and Linda Bisanz or any other employed by Mary Loftis, are acting as independent contractors and not employees of Burt, Dodge or Washington Counties during Medicare Open Enrollment (October 15-December 7) to extend the reach of the SHIP/SMP program in these counties.

To accomplish these goals Burt, Dodge and Washington Counties will share my expenses with the following proportions based on the number of individuals assisted and savings realized in 2021:

Burt County: 70%	\$11,274.00 annually
Dodge County: 15%	\$ 2,416.00 annually
Washington County: 15%	\$ 2,416.00 annually

Total county requested amount for July 2022-June 2023 is \$16,106.00 based on 5.5% of the 2021 savings for the individuals counseled of \$292,843.00.

Total County contract request: \$16,106.00

#### **Anticipated Expenses:**

Mary Loftis - \$19/hour approximately 640 hours	\$12,160.00
Linda Bisanz - \$14/hour approximately 212 hours	2,968.00
Mileage: 3-4 "New to Medicare Programs" in 3 counties & approximately 30 Medicare	
Open Enrollment Events in 3 counties & SHIP/SMP training sessions	1157.39
Meals out of office, all SHIP helpers approx. 76 meals/\$9	
Unallocated funds for equipment upkeep, postage, toner, miscellaneous expenses	
TOTAL EXPENSES:	\$17,106.00
Requested Funding: Burt, Dodge & Washington Counties:	\$16,106.00
Programming Grant from NE SHIP/SMP Office:	\$1,500.00
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**Billing:** Burt, Dodge and Washington Counties will be billed every three months (September, December, March, and June) by Mary Loftis unless they choose to pay their portion on a different schedule (i.e., 6 months, full year, etc.)

Mary Loftis - SHIP/SMP Counselor	Date

Burt County Supervisors by:		
Chairman, Burt County Board		
Dodge County Supervisors by:		
Chairman Dadas County Board		
Chairman, Dodge County Board		
Washington County Supervisors by:		
washington county supervisors by.		
Chairman, Washington County Board		