



PERSONAL PROPERTY & PENALTY PROTEST FORM

NAME & MAILING ADDRESS OF PERSON FILING PROTEST

Name
THE OUKFAN COMPANY

Street or other mailing address
905 S DOWLING ST

City, Town, or Post office State Zip Code
FREMONT NE 68025

Telephone Number
(402)-727-9700

You have the right to appear in front of the Board of Equalization prior to their action on your protest to provide additional information other than what you have presented in your protest. Please check one of the below boxes.

Yes, I want a hearing in front of the Board of Equalization prior to them acting on my protest.

No, I do not want a hearing prior to the Board of Equalization acting on my protest.

If checked yes, you will be notified of the hearing date & time.

For County Clerk's use only:

Protest #PP2022- 5

Hearing date: — Hearing time: —

Your hearing, as requested, has been set for the above mentioned date & time. All hearings will be held in the Board of Supervisor's room located on the 3rd floor of the Courthouse, 435 N. Park, Fremont NE 68025.

For Assessor's use only:

Comments or recommendations: Please see attached emails - several attempts to reach them. It was finally filed 8/25/22. However, they had not filed late in the past. Penalty will be substantial!

Sebbie Churchill
8-26-2022

Signature of Assessor Date signed

I hereby appeal my personal property valuation and/or the penalty assessed by the Assessor, due to the following reasons: (You may attach additional information to this protest.)

WE HAD A LOT OF TURNOVER IN OUR ACCOUNTING DEPARTMENT THAT LED TO US MISSING THE FILING DEADLINE

[Signature] 8/24/22
Signature of Person Filing Protest Date

This form must be received within thirty (30) days after the date of your notice by the Assessor. Return to the County Clerk, 435 N. Park, Courthouse Room 102, Fremont NE 68025.

Post marked 8/24/22

SEP 26 AM 11:46
wordlequalpenform.doc

Susan Severson

From: Susan Severson <susan.severson@dodgecounty.ne.gov>
Sent: Wednesday, June 29, 2022 11:57 AM
To: COMPLIANCE@texashyd.com
Subject: PERSONAL PROPERTY RETURN PAST DUE - Review report
Attachments: ARP9DB.pdf

Importance: High

PLEASE SEE ATTACHED. IT IS PAST DUE FOR FILING AND IS IN 10% PENALTY AND WILL GO TO 25% PENALTY AFTER JUNE 30TH. PLEASE FILL OUT WITH ANY CHANGES, ADDITIONS AND SEND BACK IN A.S.A.P.

THANK YOU,

SUSAN
DODGE COUNTY ASSESSMENT OFFICE
FREMONT, NEBRASKA

Susan Severson

From: Susan Severson <susan.severson@dodgecounty.ne.gov>
Sent: Thursday, June 30, 2022 2:37 PM
To: COMPLIANCE@texashyd.com
Subject: FW: PERSONAL PROPERTY RETURN PAST DUE - Review report
Attachments: ARP9DB.pdf

Importance: High

LAST DAY AT 10% PENALTY. 25% PENALTY FOR LATE FILE AS OF JULY 1ST.

THANKS,.

Susan Severson
Dodge County Assessor's Office
435 N Park #202
Fremont, NE 68025
Ph. 402-727-3916
Susan.severson@dodgecounty.ne.gov

DISCLAIMER : The information contained herein is furnished as a public service by the Dodge County Assessor's Office. Furthermore, the Dodge County Assessor's Office assumes no liability associated with the use or misuse of said information by a third party.

-----Original Message-----

From: Susan Severson [mailto:susan.severson@dodgecounty.ne.gov]
Sent: Wednesday, June 29, 2022 11:57 AM
To: 'COMPLIANCE@TEXASHYD.COM'
Subject: PERSONAL PROPERTY RETURN PAST DUE - Review report
Importance: High

PLEASE SEE ATTACHED. IT IS PAST DUE FOR FILING AND IS IN 10% PENALTY AND WILL GO TO 25% PENALTY AFTER JUNE 30TH. PLEASE FILL OUT WITH ANY CHANGES, ADDITIONS AND SEND BACK IN A.S.A.P.

THANK YOU,

SUSAN
DODGE COUNTY ASSESSMENT OFFICE
FREMONT, NEBRASKA

Susan Severson

From: Susan Severson
Sent: Friday, July 22, 2022 12:30 PM
To: COMPLIANCE@TEXASHYD.COM
Cc: Debbie Churchill
Subject: BUSINESS PERSONAL PROPERTY - OILGEAR=-FREMONT NEB.
Attachments: OILGEAR PERSONAL PROPERTY LATE FILING.pdf

Hello,

This document attached was sent out to your Temple Texas mailing address on July 6th this month to let your office know that we never received the filing of the business personal property filing for the Oilgear plant here in Fremont, Nebraska location. The filing was /is due May 1st every year and we have never received so therefore is now in 25% penalty for the year.

The return should have been filed showing equipment in use at the Oilgear/Fremont location for year 2022, there was an attempt to reach someone by mailing the return and a notice of late filing back in late June but we never heard back as well on that. The penalty of 25% will show on the tax statement in December of 2022 that you receive from the treasurer's office here in Dodge County & will be based on the amount of tax on the equipment that we had on file as of 01/01/2022.

This is the final notice of non -filed return for your company for year 2022.

Thank you,

Susan
DODGE COUNTY ASSESSMENT OFFICE
PH. 402-727-3916

Susan Severson

From: Susan Severson
Sent: Monday, July 25, 2022 3:31 PM
To: COMPLIANCE@TEXASHYD.COM
Subject: NEBRASKA PERSONAL PROPERTY FILING
Attachments: OILGEAR FILING 2022.pdf

Importance: High

CHRISTINA,

HERE IS YOUR COPY THAT I HAVE COMPLETED, THE ITEMS THAT ARE CROSSED THROUGH ARE NOT CONSIDERED BUSINESS PERSONAL PROPERTY SO THEREFORE ARE NOT ADDED ON TO YOUR RETURN. THE 3RD PAGE IS WHAT YOU RECEIVED ALREADY BUT I NOTED THE DATE FILED WITH OUR OFFICE AND THE APPEAL PROCESS AND THE 4TH PAGE IS WHAT YOU WOULD FILE IF YOU WANT TO PROTEST THE PENALTY OF 25% OF TAXATION WHICH IN THIS CASE THE PENALTY IS GOING TO BE PRETTY SUBSTANTIAL DUE TO THE AMOUNT OF TAX. (ESTIMATED AROUND \$17,000-17,500). SO IF YOU WANT TO PROTEST THIS FORM NEEDS TO BE FILLED OUT WITH REASON YOU WERE LATE FILING AND THE FORM HAS TO BE SENT/MAILED OR BROUGHT IN WITHIN 30 DAYS OF TODAY'S DATE TO OUR COURTHOUSE/1ST FLOOR TO DODGE COUNTY CLERK OFFICE. 435 N PARK AVE. FREMONT ,NE 68025. **WITHIN 30 DAYS FROM TODAY'S DATE.....

THANK YOU FOR YOUR HELP WITH THIS.

SUSAN
DODGE CO. ASSESSMENT OFFICE
FREMONT, NE.68025
PH. 402-727-3916

Susan Severson

From: Susan Severson
Sent: Tuesday, August 9, 2022 10:51 AM
To: Compliance
Subject: FW: PROTEST FORM
Attachments: 20220725161049658.pdf

Importance: High

Just fyi, if your company plans on filing a protest for the 25% penalty on this year's filing you don't have too much time left to file it. I know you had said someone from the local office would be filing but I have yet to see anything filed to try and remove the penalty?

This will be my last attempt to reach Oilgear on this and if nothing is filed the penalty amount stands whether it gets removed by the county board by filing your protest is out of my control.

Thank you,

Susan

-----Original Message-----

From: Susan Severson
Sent: Tuesday, July 26, 2022 8:35 AM
To: Compliance <COMPLIANCE@TEXASHYD.COM>
Subject: FW: PROTEST FORM
Importance: High

The sheets that had tax and penalty amounts are using this year's tax levy so that is just an estimate of what your tax & penalty could be as the levy for this year will not get set until mid-October so we won't know the full tax and penalty amounts until after that is set.

Thank you,

Susan

-----Original Message-----

From: Susan Severson
Sent: Monday, July 25, 2022 4:09 PM
To: COMPLIANCE@TEXASHYD.COM
Subject: PROTEST FORM
Importance: High

THIS IS THE FORM THAT NEEDS FILLED OUT AND FILED WITH COUNTY CLERK FIRST FLOOR. THE REASONING OF WHY YOU FILED LATE IS THE MAIN THING THEY NEED TO KNOW, AS FAR AS THE COUNTY REVERSING THE PENALTY IS ?? AS IT DEPENDS ON REASONING AND IF YOU'VE FILED LATE IN PAST YEARS? SO I CAN'T GIVE YOU AN ANSWER OF THIS AS IT WILL GO BEFORE THE BOARD MEMBERS WHEN THEY HAVE MEETINGS EVERY OTHER WEDNESDAY'S.

JUST MAKE SURE IT'S DONE WITHIN 30 DAYS FROM TODAY.

This Return Must be Filed
With the County Assessor
on or Before May 1, or a
Penalty Will be Assessed

Nebraska Personal Property Return
Net Book Value
* Attach all supporting schedules

Tax Year **2022**
County **Dodge County, NE**

Property Address (if different) 905 S DOWNING ST	City FREMONT	State NE	Zip Code	Telephone Number	Tax District 236
Legal Description				Property Type Commercial	County ID or Schedule Number 00003820

OILGEAR COMPANY
% CHRISTINA DAVIS
3410 RANGE
TEMPLE, TX 76504-0000

RETURN TO:
435 N PARK AVE
ROOM 202
FREMONT, NE 68025

Totals	Taxable Value	
1 Commercial and Industrial total (from schedule).....	1	\$3,629,727
2 Agricultural machinery and equipment total (from schedule).....	2	\$0
3 TOTAL TAXABLE VALUE before exemptions (total of lines 1 and 2).....	3	\$3,629,727

Describe any leased or consigned property in your custody, and list the name and address of lessor or owner.

Description of Property	Name and Address of Lessor or Owner

4,107,460

Under penalties of law, I declare that I have examined this return, including any attached schedules, and to the best of my knowledge and belief, it is correct and complete.
Please complete this return and file with the county assessor's office. Your county assessor may require a copy of your federal depreciation worksheet, if applicable.

sign here *Christina Davis* 07/25/2022 *Christina Davis*
Signature of Property Owner Date Signature of Preparer Date
Title Assistant Corp Controller Daytime Phone Number Daytime Phone Number
Email Address compliance@texas-hyd.com Email Address
254-770-4794

For County Assessor's Use Only		
Depreciation Worksheet Reviewed <u>7/25</u>	Date <u>S</u>	INITIALS
Total personal property value exempted under Beginning Farmer Tax Credit Act		PENALTY <input checked="" type="checkbox"/> 10% <input checked="" type="checkbox"/> 25%
\$0		

Signature of County Assessor _____ Date _____

08/24/



estimate
(tax 69,500/penalty 17,000+ est.)

Description	Type	Year	#Units	Adj Basis	Recov	Depr %	Tax Value
COMPUTER EQUIP	COM	2020	1	\$40,780	5 yr	59.5%	\$24,264
MACHINERY/EQUIP	COM	2020	3	\$190,066	7 yr	70.16%	\$133,350
MACHINERY & EQUIP	COM	2018	8	\$227,658	7 yr	42.88%	\$97,620
PATTERNS	COM	2018	25	\$78,623	7 yr	42.88%	\$33,714
TOOLS	COM	2018	3	\$69,592	7 yr	42.88%	\$29,841
MACHINERY/EQUIP	COM	2017	15	\$10,578,808	7 yr	30.83%	\$3,240,289
MACHINERY EQUIP	COM	2016	21	\$298,874	7 yr	18.38%	\$54,896
TOOLS	COM	2016	1	\$1,533	7 yr	18.38%	\$282
MACHINERY EQUIP	COM	2015	6	\$214,314	7 yr	6.13%	\$13,137
TOOLS	COM	2015	14	\$38,077	7 yr	6.13%	\$2,334
Total Valuation							\$3,629,727

OS

~~2021 Additions~~

✓ Machinery and Equipment -
 6 units = \$ 535,035.57

~~Building Improvements -~~

~~1 unit = \$ 60,139.54~~

not personal property

Total Additions for 2021 = \$ 595,174.11

Notice of Failure to File Personal Property Return

Name OILGEAR CO			
Street or Other Mailing Address % CHRISTINA DAVIS - 3410 RANGE			
City TEMPLE	State TX	Zip Code 76504	County Name DODGE

Our records indicate that you have not filed a Personal Property Return for the tax years 2022, _____, _____, _____.

Personal Property Returns listing taxable tangible personal property owned or held by you have been filed on your behalf. These returns contain the taxable value for each year in which Personal Property Returns were not filed. A copy of any prepared Personal Property Return is attached.

Your personal property is taxed at the same rate imposed upon similar property in the tax district in which the property is located. In addition, the following penalty has been applied:

- 10% of the tax due on the value added after May 1 and on or before June 30 of the year the property was required to be reported; or
- 25% of the tax due on the value added on or after July 1 of the year the property was required to be reported.

Interest will be assessed on both the tax and the penalty from the date of delinquency of the tax, at the statutory rate of _____%, from the date the tax would have been delinquent until paid. The date of delinquency is stated on your personal property tax statement.

If you have any questions regarding this notice, please contact the DODGE County Assessor's office at 727-3916 -SUSAN.
County Name
Address or Phone Number


sign
here

Shbbie Churchie
Signature of County Assessor

07/06/2022
Date

filed 07/25/2022

Instructions

 **Appeal Rights and Procedures.** If you wish to protest the valuation of the property or penalties imposed, you must file a written protest with the county board of equalization within 30 days of the date of this notice. The action of the county board of equalization, in an appeal of the penalties imposed, is limited to correcting penalties which were wrongly imposed or incorrectly calculated. The county board of equalization has no authority to waive or reduce any penalty which was correctly imposed and calculated. If you do not file a protest in a timely manner, this personal property assessment, penalty, and interest, is final, due, and owing.